

Information required for not paying UK tax on a pension

1. First Name(s) Surname.
2. Most recent UK address.
3. Contact Phone Number. 4. Gender.
5. Date of Birth. 6. National Insurance Number.
7. Nationality. 8. Date left / of leaving the UK.
9. How long had you lived in the UK?
10. From 6th April in the tax year you left the UK upto the date you left, were you resident in the UK
○Yes ○No
11. Were you a resident in the UK in the tax year before the tax year you left? ○Yes ○No
12. How many days do you expect to spend in the UK between your date of leaving the UK and the following 5 April?
13. How many days do you expect to spend in the UK in each of the next three tax years?
Year 1 Year 2 Year 3
14. Which country are you going to / have moved to from UK?
15. Full address in that country
16. Will you (or your spouse, civil partner or someone you are living with as a spouse or civil partner) have a home in the UK while you are abroad? ○Yes ○No
(if yes specify UK address).
17. Will you be working full time outside of the UK? ○Yes ○No
18. Will you continue to have your salary paid from the UK? ○Yes ○No
19. Will you get any income after you leave the UK? This includes income from property, earnings from UK work, a one-off bonus payment, pensions, bank or building society interest or profits from stocks and shares? (if yes go to 20-21) ○Yes ○No
20. Will you get any other income from the UK after you leave? ○Yes ○No
If yes, the following details are required: -
Type of income Annual amount Date started Payroll
Pension or account number Name of payer
21. Will you get any income from property in the UK? ○Yes ○No
(If yes supply date at which you start to receive rental income).
22. Will you be working when you leave the UK? ○Yes ○No
If yes additional employment information is required).
23. If due a refund who would you like the cheque made payable to? (The claimant, or a nominee).
The Cheque can only be paid into an account held in your name or your nominees and will be written in British Pounds (check your oversees bank will cash British Pound Sterling Cheques). If a nominee is chosen, please supply their name and address (I could provide the nominees service if required). If address to send cheque to claimant is different than number 15. that address must be supplied also.